



Global Pulse Survey of Microfinance Institutions

Indicators: All Waves

Background

The Global Pulse Survey has been designed to be as simple and light as possible for microfinance institutions to fill out. Hence only a small core of questions is repeated in each wave, while the rest are spread out over different waves.

Data collected only once

1. Country
2. Financial Service Provider name
3. Financial Service network provider affiliation *Pick from a list*
4. What local currency (LCU) will you be reporting in? *Pick from a list*
5. Is your MFI regulated and supervised by a financial authority? *Yes/No*
6. Which is your main regulator? *Pick from a list*
7. What is your charter type? *Pick from a list*
8. What is your primary lending methodology? *Pick from a list*
9. What target segments do you finance? *Pick from a list*
10. Do you finance agriculture and/or livestock? *Yes/No*
11. What is your main target market? *Pick from a list*
12. Is the share of women among your borrowers above 60%? *Yes/No*
13. MFI debt to local lenders / total assets *%*
14. MFI debt to international lenders / total assets *%*
15. MFI paid-in capital from local shareholders / total assets *%*
16. MFI paid-in capital from int'l shareholders / total assets *%*
17. Unhedged total net open position *LCU value*
18. Amount of loans disbursed in 2019 *LCU value*
19. % PAR30 as of 30 June 2019 *%*

Data collected every two weeks

20. PAR30 *%*
21. Total assets *LCU value*
22. Cash and liquid assets convertible to cash <90 days *LCU value*
23. How badly would you say the microfinance sector in your country is struggling right now? *Scale 1-10*

Data collected monthly

24. Debt to be repaid by MFI to its lenders in the next 90 days	LCU value
25. Value of loans disbursed (most recent month)	LCU value
26. Share of portfolio restructured or in COVID moratorium	%
27. Do you anticipate solvency issues or require a capital increase?	Yes/No
28. Do you anticipate any liquidity shortage and/or difficulty meeting your repayment obligations?	Yes/No
29. Response measures taken by organization	Pick from a list
30. Response measures taken by the government	Pick from a list

Data collected quarterly or less

31. Gross loan portfolio	LCU value
32. Amount of total deposits from clients	LCU value
33. Total equity	LCU value
34. Share of all transactions done via digital channels	%
35. Amount of loan repayments collected (most recent quarter)	LCU value
36. Operating expenses (most recent quarter)	LCU value
37. Capital Adequacy Ratio (CAR, regulatory)	%
38. Write-off ratio (most recent quarter)	%
39. Number of borrowers	Number

How will these data be used?

All data will be anonymized and permit only aggregate analysis (e.g., by country, region, or MFI size or type); data on any individual MFI will not be accessible. The data will be hosted at [ATLAS](#), which is the leading data provider in the space and already hosts similar data on a secure, permissioned platform.

The data will be accessible to the public in interactive graphs, heatmaps, trend analysis, and other outputs that show the “real-time” state of the industry and how it is evolving for key metrics. Longer term, the data will be used for post-crisis analysis to understand the effectiveness of responses taken by MFIs and policy makers in different contexts.

Why should microfinance providers participate?

- Participating MFIs will get access to a deeper level of analysis with benchmarking against different averages, to help CEOs understand how their business is doing compared to peers.
- Understanding how the crisis is striking and evolving in different parts of the sector should dispel some of the uncertainty, helping CEOs know what to expect and plan accordingly.
- Giving funders and policy makers a comprehensive, updated picture of the crisis will enable quicker and better responses to distressed parts of the sector, which will benefit MFIs directly and indirectly.

How can I learn more?

We thank you for your time and interest in the survey. Get more info on www.cgap.org/pulse. Please feel free to email us your comments or questions at pulsesurvey@cgap.org.

To participate, MFIs can register and fill out the survey [here](#).

