How much international funding is going to support financial inclusion in LAC?

Trends in estimated regional commitments (by funder subtype, 2013-2019)

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. For further information, please refer to the Funder Survey methodology at https://www.cgap.org/sites/default/files/datasets/2021_02_CGAP_Funder_Survey_Methodology_for_2019_Survey.pdf.
What do international financial inclusion funders fund in LAC?

Number of projects by theme (2017-2019)

- MSE: 237 in 2017, 318 in 2019
- Agri & Rural: 178 in 2017, 66 in 2019
- Women: 51 in 2017, 30 in 2019
- Youth: 18 in 2017, 6 in 2019
- Green finance: 11 in 2017, 1 in 2019
- Housing: 3 in 2017, 7 in 2019

Total Number of Projects:

- 2017: 583
- 2019: 459

Funding composition by funding purpose (2013-2019)

- 2013: 88% MSE, 2% Agri & Rural, 2% Women, 2% Youth, 2% Green finance, 2% Housing
- 2015: 87% MSE, 7% Agri & Rural, 2% Women, 2% Youth, 2% Green finance, 2% Housing
- 2017: 90% MSE, 2% Agri & Rural, 2% Women, 2% Youth, 2% Green finance, 2% Housing
- 2019: 93% MSE, 2% Agri & Rural, 2% Women, 2% Youth, 2% Green finance, 2% Housing

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. More than one theme may be associated with the same project. MSE = Micro and small enterprises; Agri & Rural = Rural and agricultural finance. Reported funding purpose is defined as follows: Retail Financing: Financing for growing the loan portfolio, wholesale financing; Retail capacity building: Product development, delivery channels; Market infrastructure: Financial infrastructure, information infrastructure, networks and coordination; Skills and capacity of clients: Financial capability; Policy: Regulation and supervision, government strategies and policies, consumer protection.
Who do international financial inclusion funders fund in LAC?


Trends in commitments by recipient type

Funding composition by recipient type

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. MII = Microfinance investment intermediary; Other intermediary = Non-MII intermediaries, e.g. bank, apex; Other = Service providers, contractors, etc.
How do international financial inclusion funders fund in LAC?

Financial inclusion funding instruments (2013-2019)

Trends in commitments by instrument

Funding composition by instrument

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. Other instruments include green bonds, compound bonds, etc.
Where do international financial inclusion funders fund in LAC?

Funding composition by country (2019)

<table>
<thead>
<tr>
<th>Country</th>
<th>Mexico</th>
<th>Colombia</th>
<th>Argentina</th>
<th>Ecuador</th>
<th>Peru</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brazil</td>
<td>838.94M</td>
<td>456.33M</td>
<td>332.68M</td>
<td>331.39M</td>
<td>286.56M</td>
</tr>
<tr>
<td>Multicountry</td>
<td>554.36M</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Haiti</td>
<td>245.55M</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>El Salvador</td>
<td>222.19M</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Honduras</td>
<td>205.17M</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dominican Republic</td>
<td>181.77M</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Guatemala</td>
<td>181.39M</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Nicaragua</td>
<td>151.22M</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Paraguay</td>
<td>124.09M</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jamaica</td>
<td>84.07M</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bolivia</td>
<td>81.68M</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Source: CGAP Cross-Border Funder Survey 2019, n=39 funders
Notes: Data reflects project commitments converted to USD.

Total regional commitments: 5.0bn
14% of total reported financial inclusion commitments in 2019