How much international funding is going to support financial inclusion via multi-region / global projects?

Trends in estimated commitments (by funder subtype, 2013-2019)

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. For further information, please refer to the Funder Survey methodology at https://www.cgap.org/sites/default/files/datasets/2021_02_CGAP_Funder_Survey_Methodology_for_2019_Survey.pdf.
What do international financial inclusion funders fund via multi-region / global projects?

Number of projects by theme (2017-2019)

- **MSE**: 110 (2017), 194 (2019)
- **Agri & Rural**: 41 (2017), 77 (2019)
- **Women**: 43 (2017), 72 (2019)
- **Youth**: 16 (2017), 69 (2019)
- **Housing**: 25 (2017), 7 (2019)
- **Poor**: 6 (2017), 13 (2019)

Total Number of Projects:
- **2017**: 548
- **2019**: 449

Funding composition by funding purpose (2013-2019)

- **Retail Financing**: 15% (2013), 5% (2015), 14% (2017), 3% (2019)
- **Retail capacity building**: 4% (2013), 4% (2015), 8% (2017), 7% (2019)
- **Market infrastructure**: 76% (2013), 69% (2015), 80% (2017), 84% (2019)
- **Skills and capacity of clients**: 4% (2013), 4% (2015), 4% (2017), 4% (2019)
- **Policy**: 10% (2013), 5% (2015), 4% (2017), 5% (2019)

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. More than one theme may be associated with the same project. MSE = Micro and small enterprises; Agri & Rural = Rural and agricultural finance. Reported funding purpose is defined as follows: Retail Financing: Financing for growing the loan portfolio, wholesale financing; Retail capacity building: Product development, delivery channels; Market infrastructure: Financial infrastructure, information infrastructure, networks and coordination; Skills and capacity of clients: Financial capability; Policy: Regulation and supervision, government strategies and policies, consumer protection.

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Who do international financial inclusion funders fund via multi-region / global projects?


Trends in commitments by recipient type

Funding composition by recipient type

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. MII = Microfinance investment intermediary; Other intermediary = Non-MII intermediaries, e.g. bank, apex; Other = Service providers, contractors, etc.
How do international financial inclusion funders fund via multi-region / global projects?

Financial inclusion funding instruments (2013-2019)

Trends in commitments by instrument

Funding composition by instrument

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. Other instruments include green bonds, compound bonds, etc.