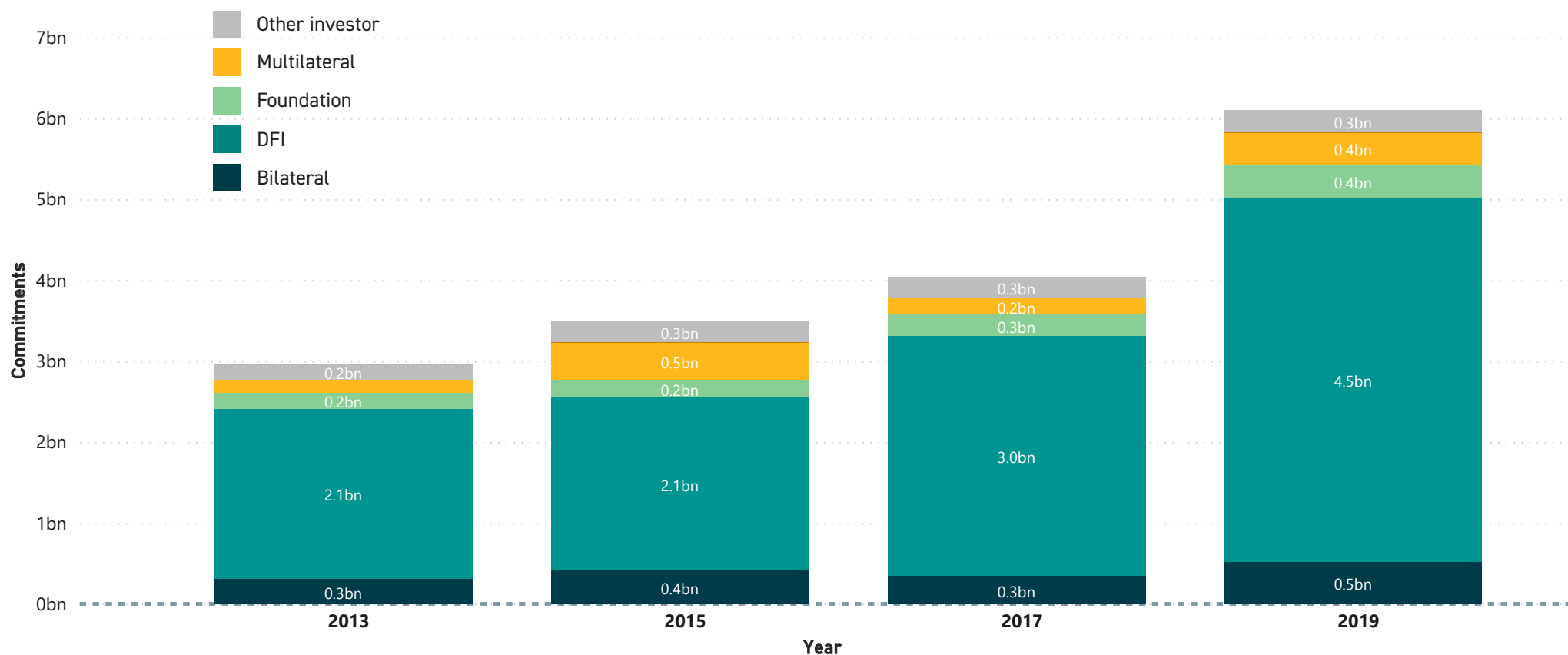


How much international funding is going to support financial inclusion via multi-region / global projects?

2019 CGAP Cross-Border Funder Survey

REGIONAL SNAPSHOT
GLOBAL + MULTI-REGION PROJECTS

Trends in estimated commitments (by funder subtype, 2013-2019)



Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

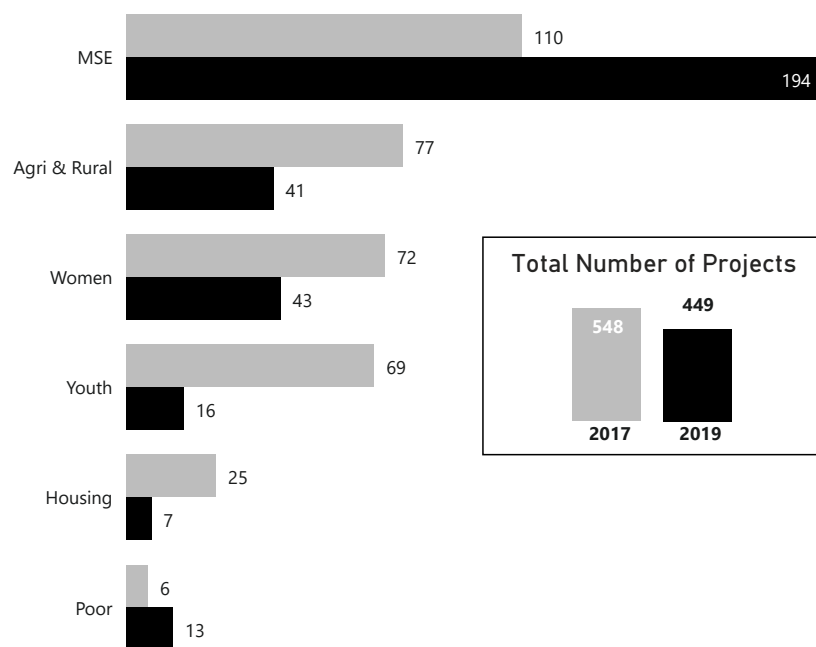
Notes: Data reflects project commitments converted to USD. For further information, please refer to the Funder Survey methodology at https://www.cgap.org/sites/default/files/datasets/2021_02_CGAP_Funder_Survey_Methodology_for_2019_Survey.pdf.

What do international financial inclusion funders fund via multi-region / global projects?

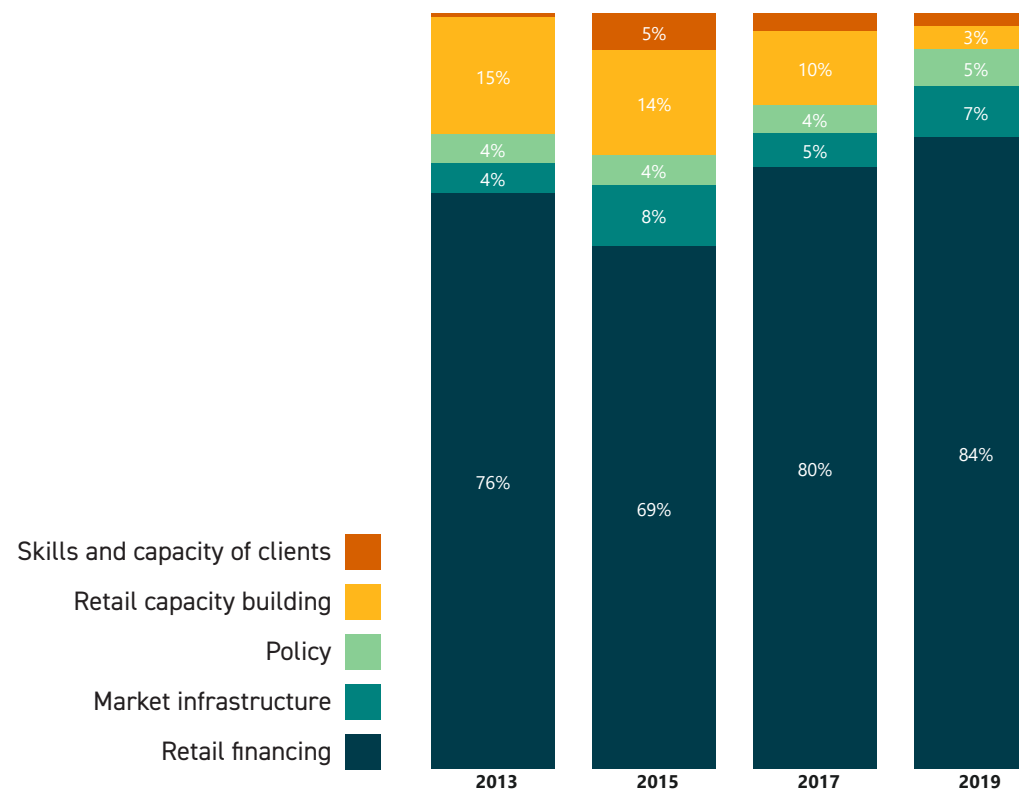
2019 CGAP Cross-Border Funder Survey

REGIONAL SNAPSHOT
GLOBAL + MULTI-REGION PROJECTS

Number of projects by theme (2017-2019)



Funding composition by funding purpose (2013-2019)



Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. More than one theme may be associated with the same project. **MSE** = Micro and small enterprises; **Agri & Rural** = Rural and agricultural finance.

Reported funding purpose is defined as follows: **Retail Financing**: Financing for growing the loan portfolio, wholesale financing; **Retail capacity building**: Product development, delivery channels; **Market infrastructure**: Financial infrastructure, information infrastructure, networks and coordination; **Skills and capacity of clients**: Financial capability; **Policy**: Regulation and supervision, government strategies and policies, consumer protection.

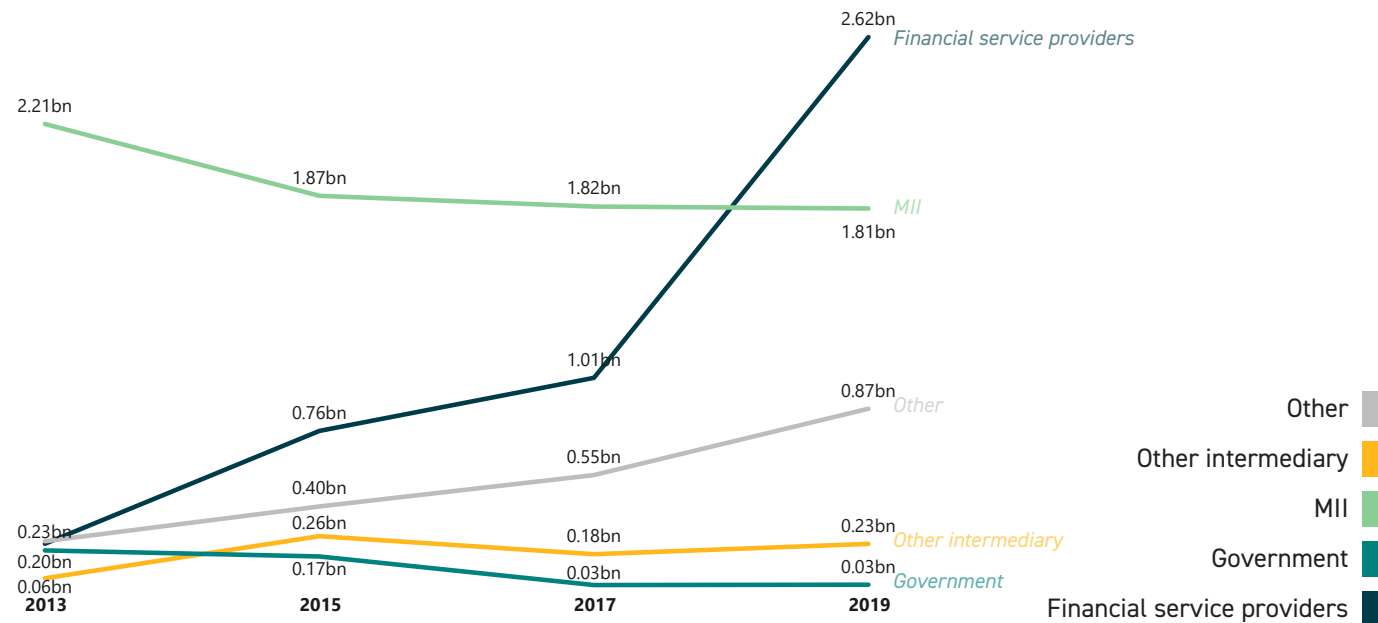
Who do international financial inclusion funders fund via multi-region / global projects?

2019 CGAP Cross-Border Funder Survey

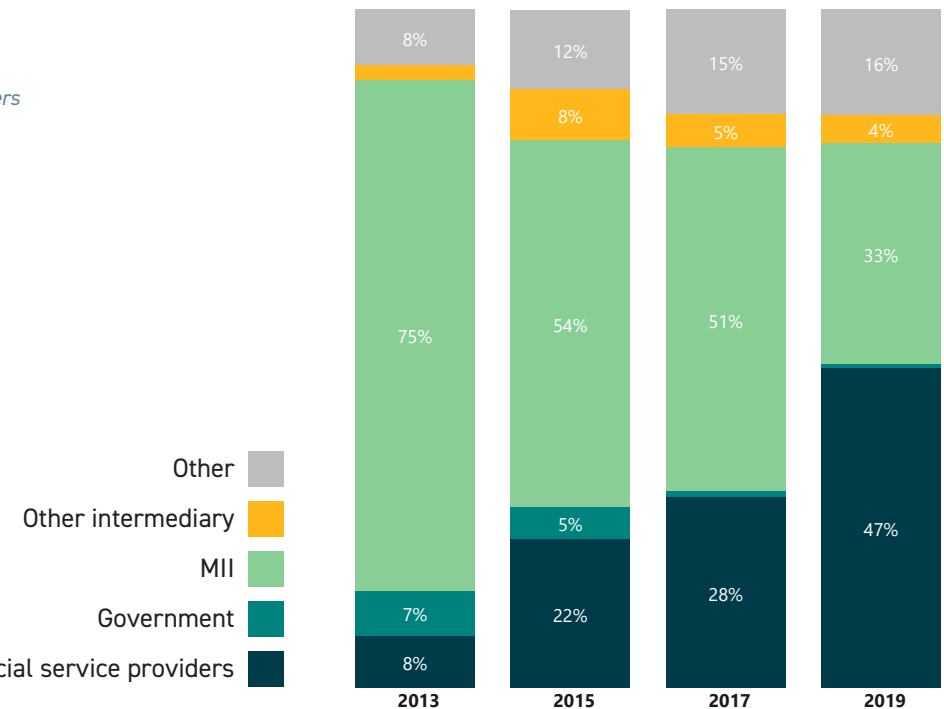
REGIONAL SNAPSHOT
GLOBAL + MULTI-REGION PROJECTS

Financial inclusion funding recipients (2013-2019)

Trends in commitments by recipient type



Funding composition by recipient type



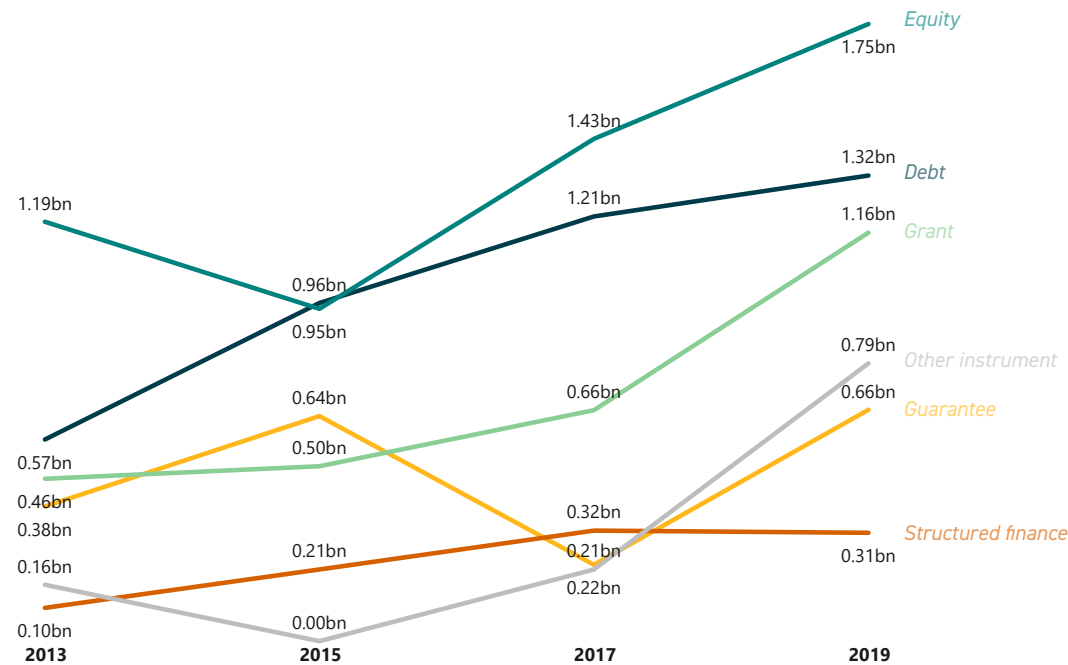
Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. **MII** = Microfinance investment intermediary; **Other intermediary** = Non-MII intermediaries, e.g. bank, apex; **Other** = Service providers, contractors, etc.

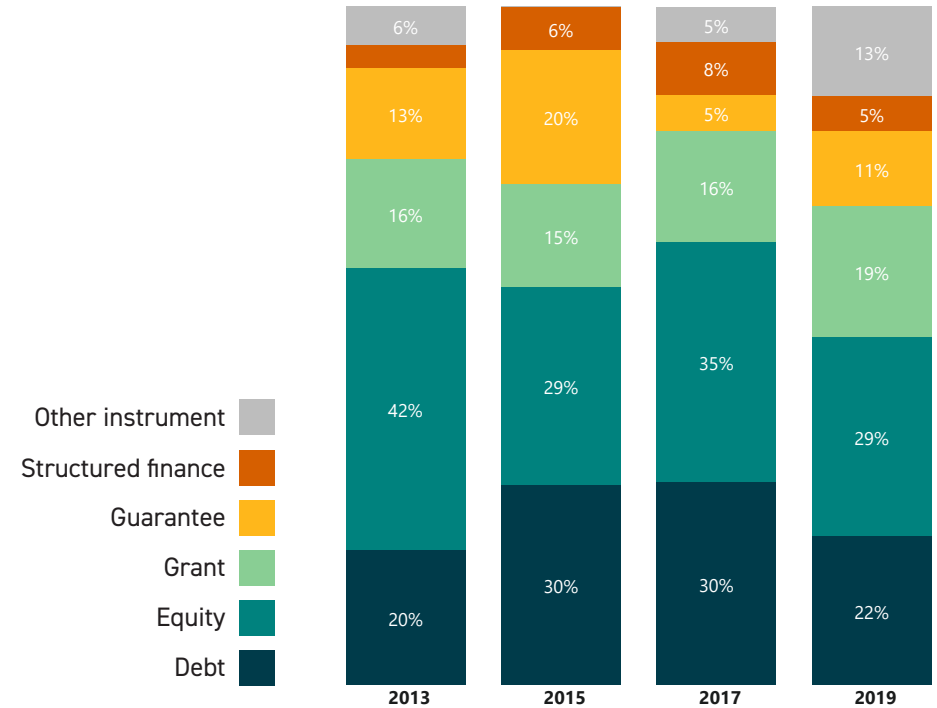
How do international financial inclusion funders fund via multi-region / global projects?

Financial inclusion funding instruments (2013-2019)

Trends in commitments by instrument



Funding composition by instrument



Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. Other instruments include green bonds, compound bonds, etc.