How much international funding is going to support financial inclusion in South Asia?

Trends in estimated regional commitments (by funder subtype, 2013-2019)

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. For further information, please refer to the Funder Survey methodology at https://www.cgap.org/sites/default/files/datasets/2021_02_CGAP_Funder_Survey_Methodology_for_2019_Survey.pdf.
What do international financial inclusion funders fund in South Asia?

Number of projects by theme (2017-2019)

- Poor: 6 (2017)

Total Number of Projects:
- 217 (2017)
- 245 (2019)

Funding composition by funding purpose (2013-2019)

- 2013:
  - 78% Retail financing
  - 4% Market infrastructure
  - 10% Policy
  - 6% Skills and capacity of clients
- 2015:
  - 73% Retail financing
  - 7% Market infrastructure
  - 8% Policy
  - 9% Skills and capacity of clients
- 2017:
  - 88% Retail financing
  - 2% Market infrastructure
  - 3% Policy
  - 3% Skills and capacity of clients
- 2019:
  - 91% Retail financing
  - 2% Market infrastructure
  - 3% Policy
  - 3% Skills and capacity of clients

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. More than one theme may be associated with the same project. MSE = Micro and small enterprises; Agri & Rural = Rural and agricultural finance. Reported funding purpose is defined as follows: Retail Financing: Financing for growing the loan portfolio, wholesale financing; Retail capacity building: Product development, delivery channels; Market infrastructure: Financial infrastructure, information infrastructure, networks and coordination; Skills and capacity of clients: Financial capability; Policy: Regulation and supervision, government strategies and policies, consumer protection.
Who do international financial inclusion funders fund in South Asia?


Trends in commitments by recipient type

Funding composition by recipient type

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. MII = Microfinance investment intermediary; Other intermediary = Non-MII intermediaries, e.g. bank, apex; Other = Service providers, contractors, etc.
How do international financial inclusion funders fund in South Asia?

Financial inclusion funding instruments (2013-2019)

Trends in commitments by instrument

Funding composition by instrument

Source: CGAP Cross-Border Funder Survey 2013-2019, n=39 funders

Notes: Data reflects project commitments converted to USD. Other instruments include green bonds, compound bonds, etc.
Where do international financial inclusion funders fund in South Asia?

### Funding composition by country (2019)

<table>
<thead>
<tr>
<th>Country</th>
<th>Funding Committed (2019)</th>
</tr>
</thead>
<tbody>
<tr>
<td>India</td>
<td>2,775.31M</td>
</tr>
<tr>
<td>Pakistan</td>
<td>905.39M</td>
</tr>
<tr>
<td>Bangladesh</td>
<td>398.81M</td>
</tr>
<tr>
<td>Afghanistan</td>
<td>182.58M</td>
</tr>
<tr>
<td>Nepal</td>
<td>150.90M</td>
</tr>
<tr>
<td>Sri Lanka</td>
<td>122.36M</td>
</tr>
<tr>
<td>Multicountry</td>
<td>112.31M</td>
</tr>
</tbody>
</table>

**Total regional commitments:**

**4.6bn**

13% of total reported financial inclusion commitments in 2019

**Source:** CGAP Cross-Border Funder Survey 2019, n=39 funders

**Notes:** Data reflects project commitments converted to USD.