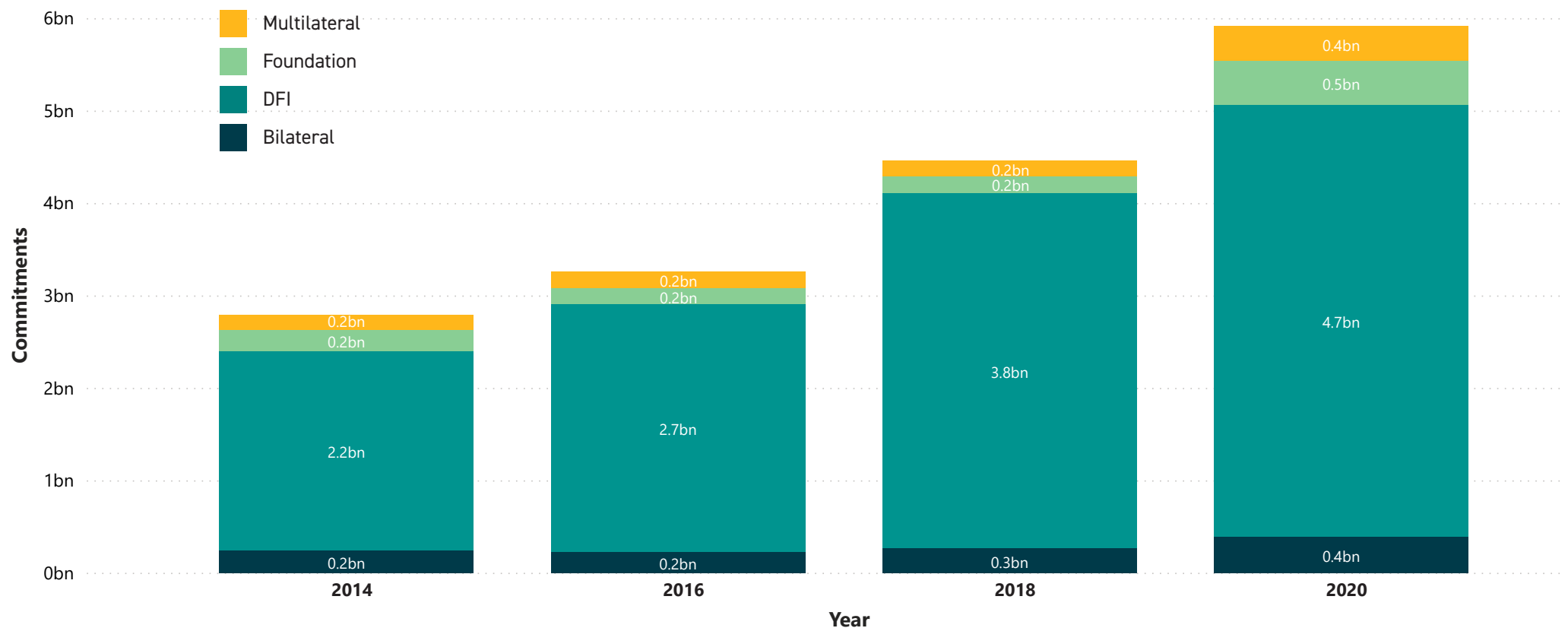


How much international funding is going to support financial inclusion via multi-region / global projects?

2020 CGAP Cross-Border Funder Survey

REGIONAL SNAPSHOT
GLOBAL + MULTI-REGION PROJECTS

Trends in commitments (by funder subtype, 2014-2020)



Source: CGAP Cross-Border Funder Survey 2014-2020, n=18 funders

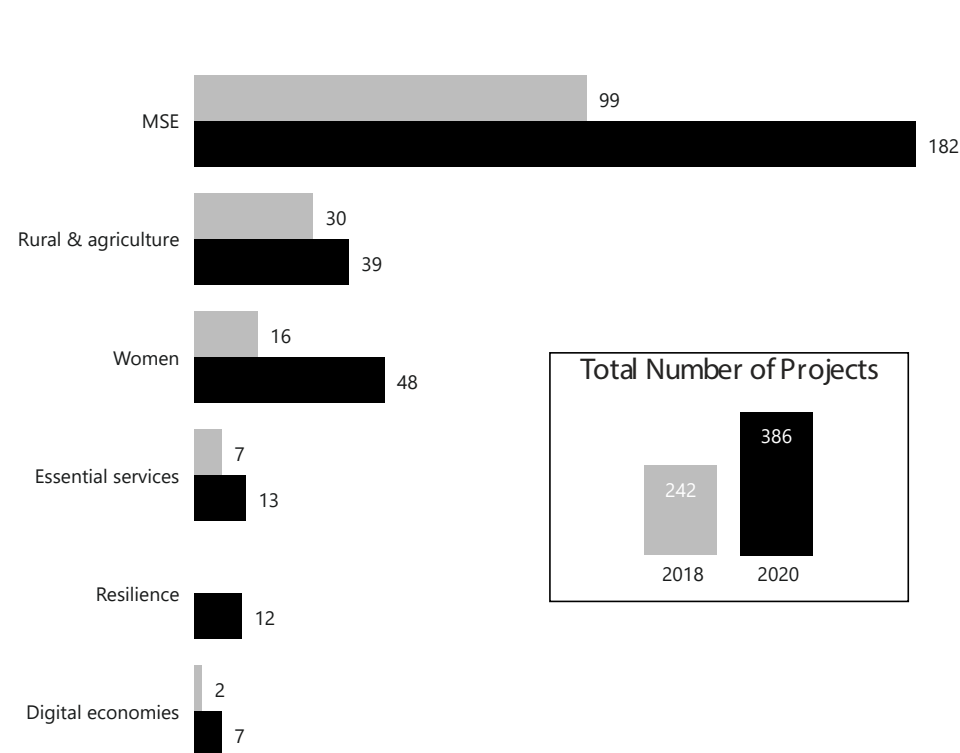
Notes: Data reflects project commitments converted to USD. For further information, please refer to the Funder Survey methodology at https://www.cgap.org/sites/default/files/research_documents/CGAP_Funder_Survey_2020_Methodology.pdf.

What do international financial inclusion funders fund via multi-region / global projects?

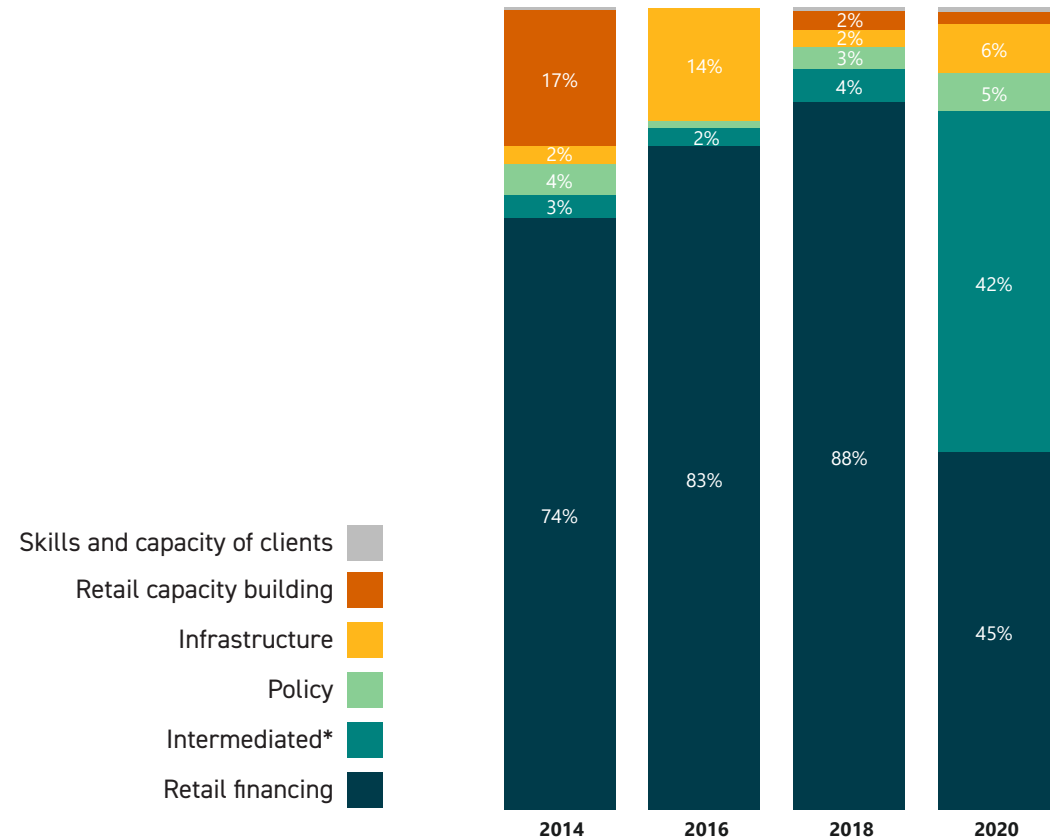
2020 CGAP Cross-Border Funder Survey

REGIONAL SNAPSHOT
GLOBAL + MULTI-REGION PROJECTS

Number of projects by theme (2018-2020)



Funding composition by funding purpose (2014-2020)



Source: CGAP Cross-Border Funder Survey 2014-2020, n=18 funders

Notes: Data reflects project commitments converted to USD. More than one theme may be associated with the same project. MSE = Micro and small enterprises.

Reported funding purpose is defined as follows: **Retail Financing**: Direct funding to retail providers to finance their operations and growth; **Retail capacity building**: Direct efforts to strengthen retail providers to become more sustainable and deliver better and more responsible products; **Infrastructure**: Funding for all forms of infrastructure as well as support functions that advance financial inclusion; **Skills and capacity of clients**: Building the knowledge, skills, and behavior of clients; **Policy**: Regulation and supervision, government strategies and policies, consumer protection, advocacy; **Intermediated**: Financing for retail providers channeled through intermediaries. * The intermediated classification was enhanced in the 2020 edition and is therefore not analogous to previous editions.

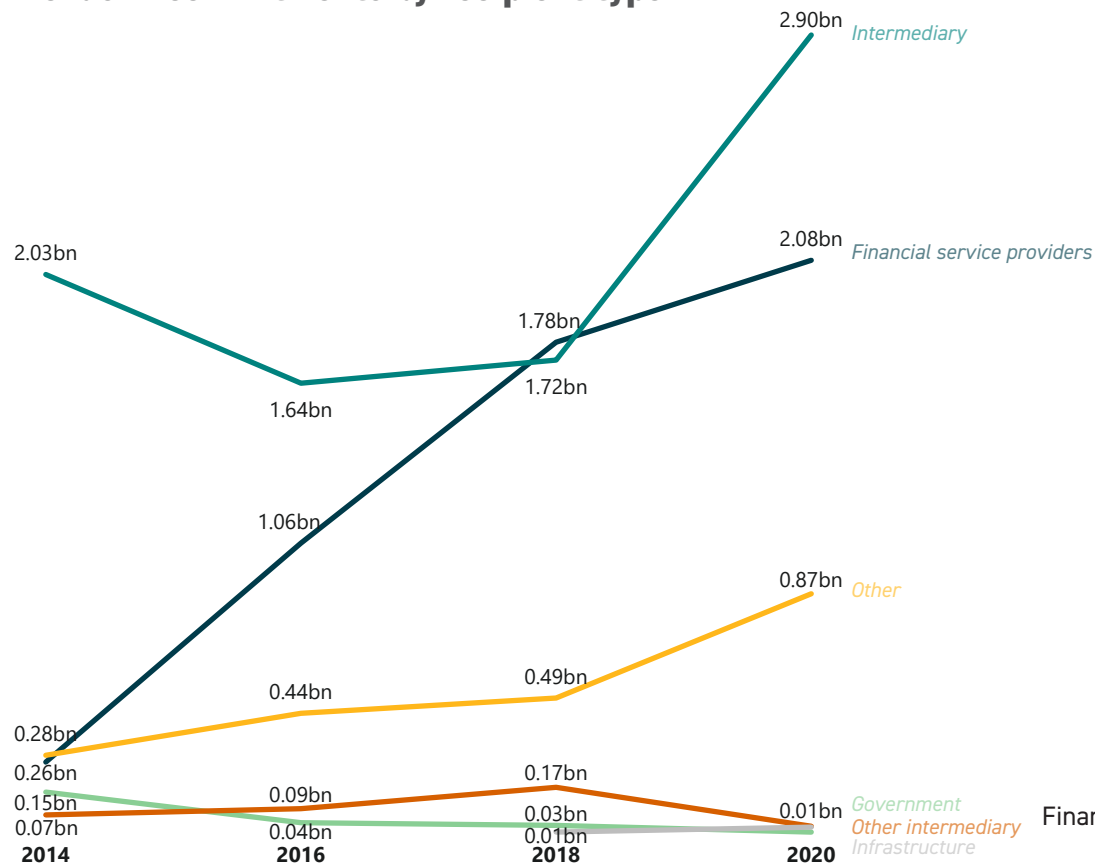
Who do international financial inclusion funders fund via multi-region / global projects?

2020 CGAP Cross-Border Funder Survey

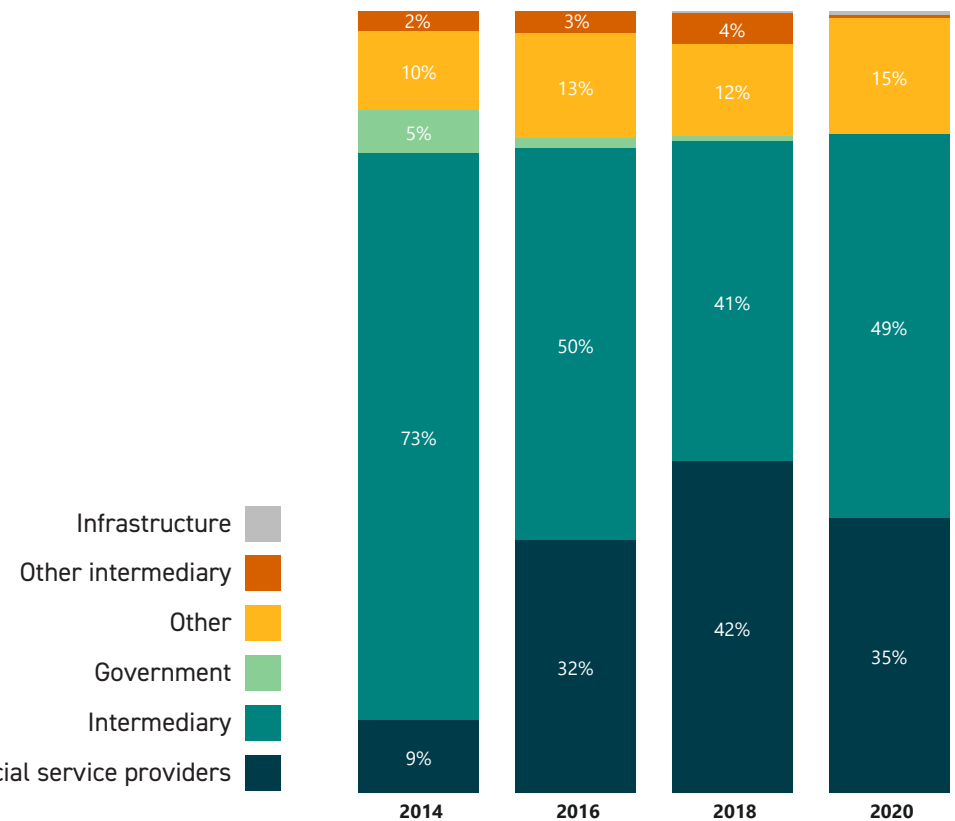
REGIONAL SNAPSHOT
GLOBAL + MULTI-REGION PROJECTS

Financial inclusion funding recipients (2014-2020)

Trends in commitments by recipient type



Funding composition by recipient type



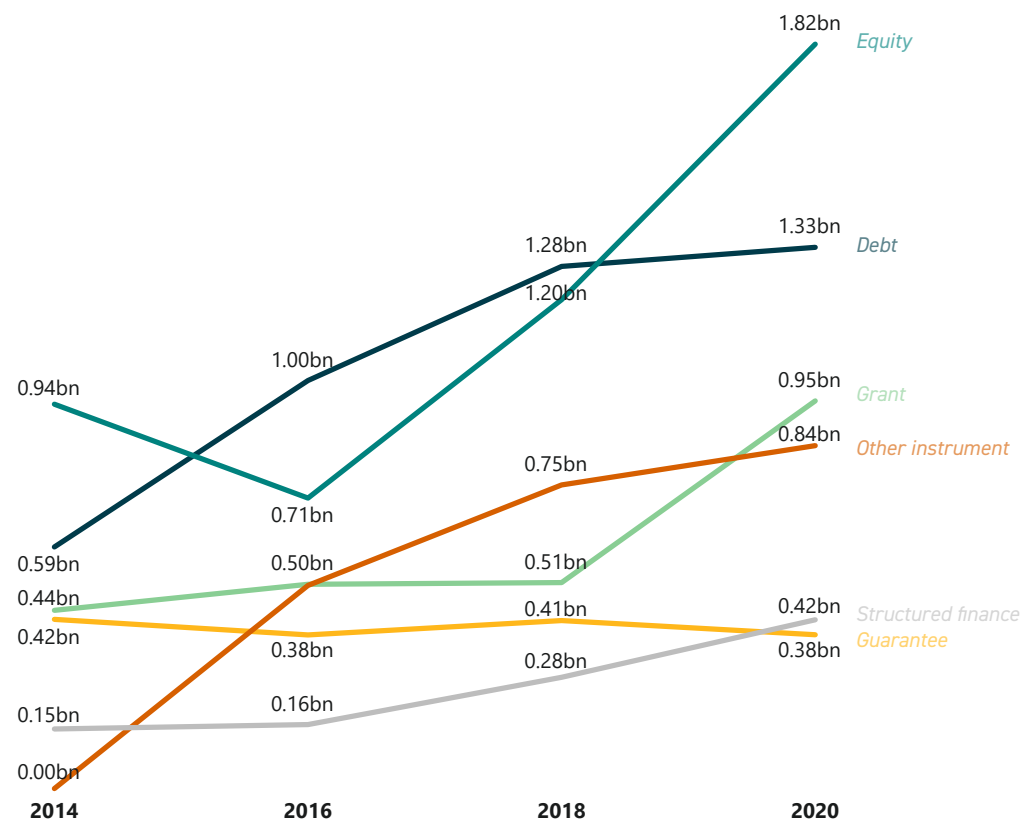
Source: CGAP Cross-Border Funder Survey 2014-2020, n=18 funders

Notes: Data reflects project commitments converted to USD. **Other intermediary** = Other intermediary e.g. bank, apex; **Other** = Service providers, contractors, etc.

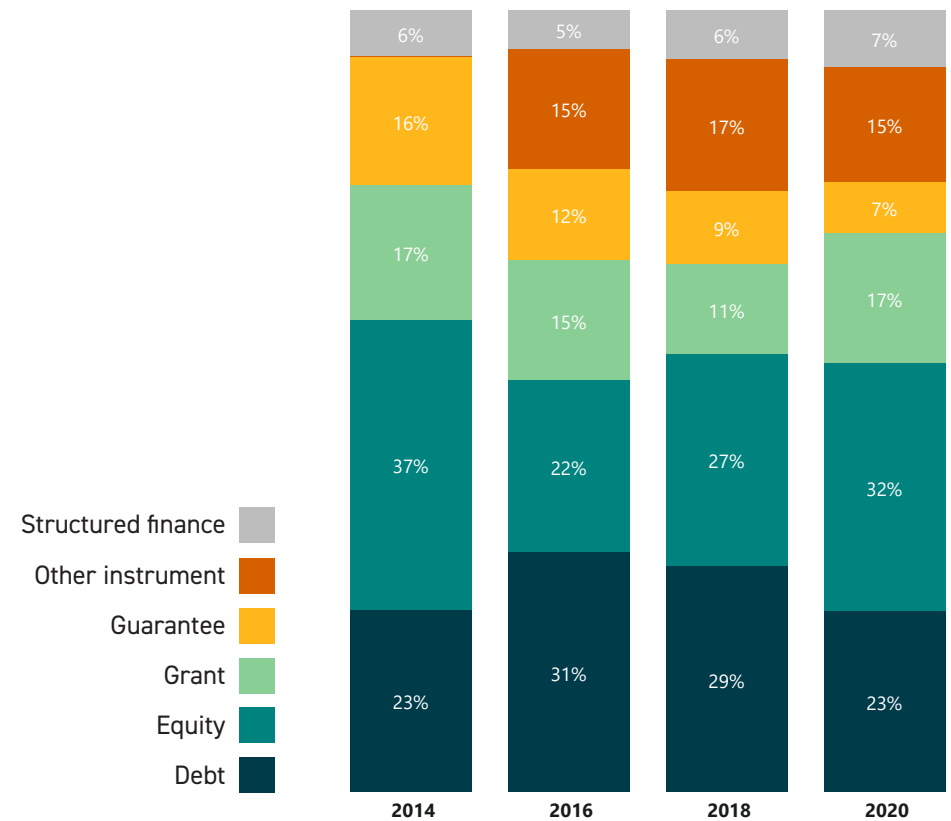
How do international financial inclusion funders fund via multi-region / global projects?

Financial inclusion funding instruments (2014-2020)

Trends in commitments by instrument



Funding composition by instrument



Source: CGAP Cross-Border Funder Survey 2014-2020, n=18 funders

Notes: Data reflects project commitments converted to USD. Other instruments include green bonds, compound bonds, etc.